



CALIFORNIA STATE
PUBLIC WORKS BOARD

ARNOLD SCHWARZENEGGER, GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

**Meeting Notice of the
April 2010
State Public Works Board Special Meeting**

The next meeting of the State Public Works Board (SPWB) will be held on **Monday, April 5, 2010, at 10:00 a.m. in State Capitol Room 112, Sacramento, California.** Please contact Theresa Gunn, Assistant Administrative Secretary, with any questions about this meeting or the agenda at the above address and/or phone number or send an e-mail to Theresa.Gunn@dof.ca.gov.

Pursuant to Section 11125 of the Government Code, notice of all SPWB meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the SPWB prior to it taking action on any matter in the agenda.

This notice and the SPWB agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

For your information, the Screening Committee meeting for the **May 17, 2010**, SPWB Meeting will be held on **April 26, 2010 at 2:00 p.m.** in the Cedar Room at 915 L Street, Sacramento, California.

Departments with requests for preliminary plan approval are reminded to contact their respective capital outlay analyst for an appointment to review plans. Plan review should be scheduled either on the screening meeting date or before that date.

PLEASE NOTE: Departments with preliminary plans, after Department of Finance staff review, please offer a briefing to the Legislative Analyst's Office.

It is our intent that no items will be considered for the agenda after the screening meeting.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Aurelia Bethea at (916) 445-9694 or e-mail to Aurelia.Bethea@dof.ca.gov five days prior to the meeting.

/s/

Theresa Gunn
Assistant Administrative Secretary

AGENDA

NOTICE OF SPECIAL MEETING STATE PUBLIC WORKS BOARD Monday, April 5, 2010

The **STATE PUBLIC WORKS BOARD** will meet on
**Monday, April 5, 2010 at 10:00 a.m. in Room 112,
State Capitol, Sacramento, California.**

In accordance with provisions of Section 11125 of the
Government Code, a copy of the Agenda is attached.

Theresa Gunn
Assistant Administrative Secretary

Attachment

STATE PUBLIC WORKS BOARD

Monday
April 5, 2010
10:00 a.m.
Room 112

State Capitol
Sacramento, California

I. Roll Call

Ana J. Matosantos Director, Department of Finance
Ronald Diedrich, Acting Director, Department of General Services
Randell Iwasaki, Director, Department of Transportation
John Chiang, State Controller
Bill Lockyer, State Treasurer

* * * * *

Ms. Pam Harris, Director, Employment Development Department
(Advisory Member)

* * * * *

Assembly Member, Mike Eng, Legislative Advisor
Assembly Member, Mary Hayashi, Legislative Advisor
Assembly Member, Sandre Swanson, Legislative Advisor
Senator, Mark J. DeSaulnier, Legislative Advisor
Senator, Denise Ducheny, Legislative Advisor
Senator, Abel Maldonado, Legislative Advisor

II. Bond Items

Page 4

BOND ITEMS

BOND ITEM—1

**CALIFORNIA STATE UNIVERSITY
2010 SERIES B
VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS**

Project: **Classroom and Faculty Office Renovation**
Campus: Channel Islands
Authority: *Chapters 268 and 269, Statutes of 2008, Item 6610-301-0660 (4),
as reappropriated by the Budget Act of 2009*

Project: **Center for Science Project**
Campus: San Luis Obispo
Authority: *Chapters 268 and 269, Statutes of 2008, Item 6610-301-0660 (5),
as reappropriated by the Budget Act of 2009*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Trustees of the California State University, 2010 Series B, Various California State University Projects, which may be sold as a single series or in two subseries and may include tax exempt bonds or federally taxable Build America Bonds.
2. Approve the form of and authorize the execution of a Ninety-Ninth Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of Site Leases between the Trustees of the California State University and the State Public Works Board.
4. Approve the form of and authorize the execution of Facility Leases between the State Public Works Board and the Trustees of the California State University.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Approve and authorize the delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

| | |
|--|----------------------|
| Estimated Project Costs to be Financed | \$130,757,000 |
| Estimated Par Value of Bonds to be Issued | \$180,620,000 |
| "To Not Exceed" Par Amount | \$223,000,000 |

BOND ITEM—2

UNIVERSITY OF CALIFORNIA (6440)

2010 SERIES C

VARIOUS UNIVERSITY OF CALIFORNIA PROJECTS

Project: **Biomedical and Health Sciences Building, Step 2** (space lease)

Campus: Berkeley

Authority: Chapters 268 and 269, Statutes of 2008, 6440-301-0660 (1)

Project: **Veterinary Medicine 3B**

Campus: Davis

Authority: Chapters 268 and 269, Statutes of 2008, 6440-301-0660 (2)

Project: **Hershey Hall Seismic Renovation**

Campus: Los Angeles

Authority: Chapters 268 and 269, Statutes of 2008, 6440-301-0660 (3)

Project: **Management School Facility**

Campus: San Diego

Authority: Chapters 268 and 269, Statutes of 2008, 6440-301-0660 (5)

Project: **Arts Building Renewal**

Campus: Santa Barbara

Authority: Chapters 268 and 269, Statutes of 2008, 6440-301-0660 (6)

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, The Regents of the University of California, 2010 Series C, Various University of California Projects, which may be sold as a single series or in two subseries and may include tax exempt bonds or federally taxable Build America Bonds.
2. Approve the form of and authorize the execution of a One-Hundredth Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of a Space Lease and Site Leases between The Regents of the University of California and the State Public Works Board.
4. Approve the form of and authorize the execution of a Facility Space Lease and Facility Leases between the State Public Works Board and The Regents of the University of California.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.

6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Approve and authorize the delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.
9. Adopt and ratify the finding by staff made on or about March 23, 2009 that The Regents funding plan for the full build-out of the Biomedical and Health Sciences Building is sufficient and that the Bonds may be used in conjunction with the other funding sources in The Regents funding plan.

| | |
|--|----------------------|
| Estimated Project Costs to be Financed | \$188,018,000 |
| Estimated Par Value of Bonds to be Issued | \$215,435,000 |
| "To Not Exceed" Par Amount | \$254,000,000 |

BOND ITEM—3

**UNIVERSITY OF CALIFORNIA (6440)
2010 SERIES D
HELIOS ENERGY RESEARCH FACILITY
(Federally Taxable Bonds)**

Campus: Berkeley

*Authority: Chapters 171 and 172, Statutes of 2007, Item 6440-301-0660(2)
as reappropriated by the Budget Acts of 2009*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, The Regents of the University of California, 2010 Series D, Helios Energy Research Facility, Federally Taxable Bonds.
2. Approve the form of and authorize the execution of a One Hundred-First Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board.
3. Approve the form of and authorize the execution of a Space Lease between The Regents of the University of California and the State Public Works Board.
4. Approve the form of and authorize the execution of a Facility Space Lease between the State Public Works Board and The Regents of the University of California.
5. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the delivery of a Preliminary Official Statement.
7. Approve and authorize the delivery of an Official Statement.
8. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

| | |
|--|---------------------|
| Estimated Project Costs to be Financed | \$40,000,000 |
| Estimated Par Value of Bonds to be Issued | \$49,375,000 |
| "To Not Exceed" Par Amount | \$60,000,000 |